



Item Name/Description: (Example: the oak workbench, or a record collection)

Current Location:

1. Why is this item special to you?

Use this space to share the history or the memory attached to this object. Who gave it to you? What does it represent?

(more space on the next page)

2. Intended Recipient

Primary Person: _____

Secondary Person (if primary is unavailable): _____

3. How do you want this item treated?

Please select the option that best reflects your wishes:

- Keep as an Heirloom:** I would like this person to keep and cherish this item as part of our family history.
- Use and Enjoy:** I want this person to use the item (wear the jewelry, use the tools, etc.) rather than storing it.
- Pass it On:** If the recipient eventually finds they no longer need or want the item, I encourage them to pass it on to another family member or a specific organization. _____
- Sell for the Estate:** This item has financial value, and I would like it sold to contribute to the estate or a specific cause.
- Other:** _____

4. Additional Messages or Instructions

Name: _____ Date: _____

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